IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

S
Chapter 11
S
W. R. GRACE & CO., a Delaware
Corporation, et al.,

Debtors.

S
Objection Deadline:
January 31, 2010

NOTICE OF MONTHLY FEE AND EXPENSE INVOICE

To: The Notice Parties Listed on Exhibit A hereto

Name of Applicant: Warren H. Smith & Associates, P. C.

Authorized to Provide

Professional Services to: The United States Bankruptcy Court

Date of Retention: March 18, 2002

Period for which compensation and/or

reimbursement is sought: December 1, 2009 through December 31, 2009

Summary of Monthly Fee and Expense Invoice Statements for Compensation Period:

	Ţ.	Requested		Paid	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
05/08/2002	March 1, 2002 – March 31, 2002	\$2,889.50	-0-	\$2,889.50	-0-
05/08/2002	April 1, 2002 – April 30, 2002	\$18,448.00	\$100.73	\$18,448.00	\$100.73
6/11/2002	May 1, 2002 – May 31, 2002	\$50,706.00	\$12.68	\$50,706.00	\$12.68
7/9/2002	June 1, 2002 – June 30, 2002	\$42,317.00	\$249.48	\$42,317.00	\$249.48
8/8/2002	July 1, 2002 – July 31, 2002	\$43,808.50	\$1,001.27	\$43,808.50	\$1,001.27
9/19/2002	August 1, 2002 – August 30, 2002	\$36,301.02	\$526.69	\$36,301.02	\$526.69
10/16/2002	September 1, 2002 – September 30, 2002	\$56,015.00	\$572.44	\$56,015.00	\$572.44
11/18/2002	October 1, 2002 – October 31, 2002	\$47,896.50	\$1,314.90	\$47,896.50	\$1,314.90
12/13/02	November 1, 2002 – November 30, 2002	\$41,540.00	\$1,286.94	\$41,540.00	\$1,286.94
1/21/03	December 1, 2002 – December 31, 2002	\$38,614.50	\$0.00	\$38,614.50	\$0.00
2/17/03	January 1, 2003 – January 31, 2003	\$44,241.50	\$623.83	\$44,241.50	\$623.83
3/20/03	February 1, 2003 – February 28, 2003	\$39,703.50	\$930.68	\$39,703.50	\$930.68
4/18/03	March 1, 2003 – March 31, 2003	\$18,866.00	\$76.67	\$18,866.00	\$76.67
05/27/03	April 1, 2003 – April 30, 2003	\$22,519.00	\$951.12	\$22,519.00	\$951.12
06/05/03	May 1, 2003 – May 31, 2003	\$11,912.50	\$79.98	\$11,912.50	\$79.98
07/08/03	June 1, 2003 – June 30, 2003	\$17,623.50	\$119.11	\$17,623.50	\$119.11
08/13/03	July 1, 2003 – July 31, 2003	\$12,802.50	\$642.74	\$12,802.50	\$642.74
09/15/03	August 1, 2003 – August 31, 2003	\$15,136.00	\$157.28	\$15,136.00	\$157.28
10/08/03	September 1, 2003– September 30, 2003	\$23,168.00	\$297.52	\$23,168.00	\$297.52
11/11/03	October 1, 2003 – October 31, 2003	\$5,107.00	\$547.19	\$5,107.00	\$547.19
12/10/03	November 1, 2003 – November 30, 2003	\$11,605.00	\$118.13	\$11,605.00	\$118.13
01/13/04	December 1, 2003 – December 31, 2003	\$10,316.50	\$157.39	\$10,316.50	\$157.39

02/12/04	January 1, 2004- January 31, 2004	\$10,599.00	\$56.54	\$10,599.00	\$56.54
03/08/04	February 1, 2004- February 29, 2004	\$12,038.50	\$369.90	\$12,038.50	\$369.90
04/08/04	March 1, 2004- March 31, 2004	\$7,875.50	\$216.00	\$7,875.50	\$216.00
05/07/04	April 1, 2004- April 30, 2004	\$9,795.00	\$972.93	\$9,795.00	\$972.93
06/07/04	May 1, 2004- May 31, 2004	\$22,386.00	\$91.40	\$22,386.00	\$91.40
07/07/04	June 1, 2004- June 30, 2004	\$17,039.00	\$486.07	\$17,039.00	\$486.07
08/09/04	July 1, 2004- July 31, 2004	\$24,443.00	\$47.38	\$24,443.00	\$47.38
09/09/04	August 1, 2004- August 31, 2004	\$14,092.50	\$262.91	\$14,092.50	\$262.91
10/07/04	September 1, 2004- September 30, 2004	\$2,201.00	\$259.75	\$2,201.00	\$259.75
11/08/04	October 1, 2004- October 31, 2004	\$28,560.00	\$30.75	\$28,560.00	\$30.75
12/09/04	November 1, 2004- November 30, 2004	\$11,232.50	\$70.70	\$11,232.50	\$70.70
01/12/05	December 1, 2004- December 31, 2004	\$10,131.00	\$475.46	\$10,131.00	\$475.46
02/09/05	January 1, 2005- January 31, 2005	\$16,727.00	\$105.75	\$16,727.00	\$105.75
03/09/05	February 1, 2005- February 28, 2005	\$26,860.00	\$32.33	\$26,860.00	\$32.33
04/08/05	March 1, 2005- March 31, 2005	\$13,638.50	\$538.66	\$13,638.50	\$538.66
05/06/05	April 1, 2005- April 30, 2005	\$5,078.00	\$129.68	\$5,078.00	\$129.68
06/09/05	May 1, 2005- May 31, 2005	\$24,677.50	\$32.04	\$24,677.50	\$32.04
07/08/05	June 1, 2005- June 30, 2005	\$12,057.50	\$156.81	\$12,057.50	\$156.81
08/08/05	July 1, 2005- July 31, 2005	\$13,649.00	\$665.39	\$13,649.00	\$665.39
09/08/05	August 1, 2005- August 31, 2005	\$19,686.00	\$0.00	\$19,686.00	\$0.00
10/13/05	September 1, 2005- September 30, 2005	\$19,931.00	\$0.00	\$19,931.00	\$0.00
11/10/05	October 1, 2005- October 31, 2005	\$21,781.00	\$334.60	\$21,781.00	\$334.60
12/12/05	November 1, 2005- November 30, 2005	\$22,727.50	\$427.55	\$22,727.50	\$427.55
1/9/06	December 1, 2005- December 31, 2005	\$10,335.00	\$0.00	\$10,335.00	\$0.00

02/10/06	January 1, 2006- January 31, 2006	\$12,401.00	\$827.44	\$12,401.00	\$827.44
03/08/06	February 1, 2006- February 28, 2006	\$25,605.50	\$19.64	\$25,605.50	\$19.64
04/06/06	March 1, 2006- March 31, 2006	\$32,419.00	\$264.14	\$32,419.00	\$264.14
05/08/06	April 1, 2006- April 30, 2006	\$26,496.00	\$789.83	\$26,496.00	\$789.83
06/21/06	May 1, 2006- May 31, 2006	\$22,996.00	\$43.82	\$22,996.00	\$43.82
12/8/06	June 1, 2006- June 30, 2006	\$9,674.50	\$0.00	\$9,674.50	\$0.00
12/28/06	July 1, 2006- July 31, 2006	\$13,967.00	\$648.60	\$13,967.00	\$648.60
11/10/06	August 1, 2006- August 31, 2006	\$22,714.90	\$53.90	\$22,714.90	\$53.90
11/16/06	September 1, 2006- September 30, 2006	\$22,629.00	\$31.52	\$22,628.10	\$31.52
11/28/06	October 1, 2006- October 31, 2006	\$15,636.50	\$472.43	\$15,636.50	\$472.43
01/04/07	November 1, 2006- November 30, 2006	\$10,158.00	\$4.80	\$10,158.00	\$4.80
01/15/07	December 1, 2006- December 31, 2006	\$10,567.00	\$14.80	\$10,567.00	\$14.80
05/03/07	January 1, 2007- January 31, 2007	\$28,915.00	\$632.64	\$28,915.00	\$632.64
05/03/07	February 1, 2007- February 28, 2007	\$38,358.00	\$35.88	\$38,358.00	\$35.88
05/03/07	March 1, 2007- March 31, 2007	\$22,023.00	\$70.48	\$22,023.00	\$70.48
05/10/07	April 1, 2007- April 30, 2007	\$10,877.00	\$78.40	\$10,877.00	\$78.40
6/19/07	May 1, 2007- May 31, 2007	\$24,573.00	\$39.52	\$24,573.00	\$39.52
7/17/07	June 1, 2007- June 30, 2007	\$30,217.00	\$601.56	\$30,217.00	\$601.56
3/7/08	July 1, 2007- July 31, 2007	\$32,004.00	\$31.44	\$32,004.00	\$31.44
3/7/08	August 1, 2007- August 31, 2007	\$36,986.50	\$39.68	\$36,986.50	\$39.68
3/7/08	September 1, 2007- September 30, 2007	\$23,018.00	\$1,108.59	\$23,018.00	\$1,108.59
6/6/08	October 1, 2007- October 31, 2007	\$22,493.50	\$1.76	\$22,493.50	\$1.76
6/6/08	November 1, 2007- November 30, 2007	\$23,889.50	\$0.00	\$23,889.50	\$0.00
6/6/08	December 1, 2007- December 31, 2007	\$8,786.50	\$0.00	\$8,786.50	\$0.00

8/6//08	January 1, 2008- January 31, 2008	\$24,338.00	\$0.00	\$24,338.00	\$0.00
8/6//08	February 1, 2008- February 29, 2008	\$20,847.50	\$0.00	\$20,847.50	\$0.00
4/17/08	March 1, 2008- March 31, 2008	\$7,306.50	\$0.00	\$7,306.50	\$0.00
5/7/08	April 1, 2008- April 31, 2008	\$16,163.00	\$0.00	\$16,163.00	\$0.00
6/10/08	May 1, 2008- May 31, 2008	\$11,542.50	\$0.00	\$11,542.50	\$0.00
7/7/08	June 1, 2008- June 31, 2008	\$37,931.50	\$790.69	\$37,931.50	\$790.69
8/5/08	July 1, 2008- July 31, 2008	\$26,055.00	\$0.00	\$26,055.00	\$0.00
8/5/08	August 1, 2008- August 31, 2008	\$14,180.83	\$1,332.28	\$14,180.83	\$1,332.28
10/30/08	September 1, 2008- September 30, 2008	\$32,363.00	\$44.24	\$32,363.00	\$44.24
11/10/08	October 1, 2008- October 31, 2008	\$19,026.00	\$0.00	\$19,026.00	\$0.00
1/14/09	November 1, 2008- November 30, 2008	\$23,606.50	\$468.42	\$23,606.50	\$468.42
1/15/09	December 1, 2008- December 31, 2008	\$22,850.00	\$64.32	\$22,850.00	\$64.32
4/23/09	January 1, 2009- January 31, 2009	\$10,853.00	\$ 63.52	\$10,853.00	\$ 63.52
4/16/09	February 1, 2009- February 28, 2009	\$13,109.00	\$198.01	\$13,109.00	\$198.01
4/28/09	March 1, 2009- March 31, 2009	\$19,604.00	\$33.28	\$19,604.00	\$33.28
5/7/09	April 1, 2009- April 30, 2009	\$23,475.00	\$68.56	\$23,475.00	\$68.56
6/4/09	May 1, 2009- May 31, 2009	\$15,414.50	\$157.28	\$15,414.50	\$157.28
7/7/09	June 1, 2009- June 30, 2009	\$19,387.50	\$490.50	\$19,387.50	\$490.50
8/7/09	July 1,2009- July 31, 2009	\$13,041.00	\$310.53	\$10,432.80	\$310.53
9/10/09	August 1, 2009- August 31, 2009	\$20,399.50	\$260.21	\$17,573.83	\$260.21
10/6/09	September 1, 2009- September 30, 2009	\$15,066.00	\$361.29	\$12,052.80	\$ 361.29
11/6/09	October 1, 2009- October 31, 2009	\$18,756.50	\$176.34	\$15,005.50	\$176.34
12/8/09	November 1, 2009- November 30, 2009	\$20,911.00	\$366.95	\$0.00	\$0.00
01/11/10	December 1, 2009- December 31, 2009	\$6,365.50	\$281.26	\$0.00	\$0.00

PLEASE TAKE NOTICE that Warren H. Smith and Associates, P. C. (the "Applicant")

has today filed this Notice of Monthly Fee and Expense Invoice for December 1, 2009 through

December 31, 2009 (this "Monthly Fee Statement") pursuant to the Order Appointing Fee

Auditor and Establishing Related Procedures Concerning the Allowance and Payment of

Compensation and Reimbursement of Expenses of Applicants and Consideration of Fee

Applications (the "Fee Auditor Order).

PLEASE TAKE FURTHER NOTICE that responses or objections to this

Monthly Fee Statement, if any, must be filed on or before January 31, 2010 at 4:00 p.m.

(prevailing Eastern Time) (the "Objection Deadline") with the United States Bankruptcy Court

for the District of Delaware, 5th Floor, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection

Deadline, the Applicant shall certify in writing to the Debtors and Counsel to the Debtors that no

objection, or an objection, has been filed with the Court relative to this Notice, whichever is

applicable, after which the Debtors shall pay to the Professional an amount equal to the lesser of

(i) 80 per cent of the fees and 100 percent of the expenses requested in this Monthly Fee

Statement or (ii) 80 per cent of the fees and 100 percent of the expenses not subject to an

objection. All fees and expenses in this Monthly Fee Statement will be included in the next

interim application for compensation and reimbursement of expenses to be filed and served by

the Applicant at a later date, and will be subject to objection at such time.

Dated: January 11, 2010

WRGrace December Invoice

6

Respectfully submitted,

WARREN H. SMITH & ASSOCIATES, P. C.

By:

Warren H. Smith

State Bar No. 18757050

325 N. Saint Paul

Suite 1250

Dallas, Texas 75201

(214) 698-3868

(214) 722-0081 (FAX)

FEE AUDITOR

CERTIFICATE OF SERVICE

I, Warren H. Smith, certify that I am not less than 18 years if age, and that service of a copy of the attached *Notice of Monthly Fee and Expense Invoice* (for Warren H. Smith & Associates, P. C. for December, 2009) was made January 11, 2010, upon the Notice Parties identified as "Exhibit A" in the Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Allowance and Payment of Compensation and Reimbursement of expenses of Professionals and Members of Official Committees and Consideration of Fee Applications (as modified) via email, or by hand delivery to those Parties located in Wilmington, Delaware.

Under penalty of perjury, I declare that the foregoing is true and correct.

Warren H. Smith

Exhibit A

Notice of Parties

The Debtors

David B. Siegel, Esquire Sr. V.P. and Gen. Counsel W.R. Grace & Co. 7500 Grace Drive Columbia MD 21044 william.sparks@grace.com

Co-Counsel for the Debtors

James H.M. Sprayregen, Esquire Kirkland & Ellis 200 East Randolph Drive Chicago, IL 60601 james_kapp@chicago.kirkland.com

Laura Davis Jones, Esquire
David Carickhoff, Esquire
Pachulski, Stang, Ziehl, Young & Jones,
P.C.
919 Market Street, Suite 1600
Wilmington, DE 19801
dcarickhoff@pszyj.com

Co-Counsel to the Debtor-in-Possession

J. Douglas Bacon, Esquire Latham & Watkins Sears Tower, Suite 5800 Chicago IL 60606 david.heller@lw.com carol.hennessey@lw.com Steven M. Yoder, Esquire The Bayard Firm 222 Delaware Avenue Wilmington, DE 19801 syoder@bayardfirm.com

Counsel to the Official Committee of Unsecured Creditors

Lewis Kruger, Esquire Stroock Stroock and Lavan 180 Maiden Lane New York NY 10038-4982 rserrette@stroock.com

Michael R. Lastowski, Esquire Duane, Morris & Heckscher, LLP 1100 N. Market Street, Suite 1200 Wilmington, DE 19801-1246 mlastowski@duanemorris.com

Counsel to the Official Committee of Asbestos Property Damage Claimants

Scott L. Baena, Esquire
Bilzin Sumberg Dunn Baena Price &
Axelrod
First Union Financial Center
200 South Biscayne Blvd., Suite 2500
Miami FL 33131
jsakalo@bilzin.com
Michael B. Joseph, Esquire
Ferry & Joseph, P.A.
824 Market Street, Suite 904
P. O. Box 1351
Wilmington, DE 19899
ttacconelli@ferryjoseph.com

Counsel to the Official Committee of Personal Injury Claimants

Elihu Inselbuch, Esquire Caplin & Drysdale, Chartered 375 Park Avenue, 35th Floor New York, NY 10152 pvnl@capdale.com

Matthew G. Zaleski, III, Esquire Campbell & Levine 800 N. King St #301 Wilmington, DE 19801 mgz@del.camlev.com

The Official Committee of Equity Holders

Philip Bently, Esquire Kramer, Levin, Naftalis & Frankel LLP 919 Third Avenue New York, NY 10022 pbentley@kramerlevin.com

Teresa K.D. Currier, Esquire Klett Rooney Leber & Schorling 1000 West Street, Suite 1410 Wilmington, DE 19801 <u>currier@klettrooney.com</u> jwaxman@klettrooney.com

The Office of the United States Trustee

Office of the U.S. Trustee 844 King Street, Room 2311 Wilmington, DE 19801